

Gift Intention

It is my/our intent to leave a legacy to Door County Land Trust through my/our:

- | | |
|---------------------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Will | <input type="checkbox"/> Living Trust |
| <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Donor-advised Fund at _____ |
| <input type="checkbox"/> Securities and/or appreciated assets | <input type="checkbox"/> Other: _____ |

Optional: I/we wish to inform the Door County Land Trust, for long-term planning purposes only, that as of this date, the value of my/our gift is: \$_____.^{*} (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)

By stating an estimated amount, your estate is not legally bound by this statement and you may choose to adjust or change your bequest at any time. Your circumstances and the estimated gift values may change over time. The Door County Land Trust kindly requests notification any time you make changes or adjustments to your planned gift.

Optional: Other information you would like to share with us (e.g., any contingency provisions related to the gift, contact information of your estate planning advisor, etc.):

Optional: Door County Land Trust would welcome for our confidential records a copy of your Will or Trust or the appropriate section(s) thereof. By sharing your gift plans, Door County Land Trust is better prepared to fulfill your legacy intentions. Thank you.

Legacy Circle Recognition

Please welcome me/us into the Door County Land Trust's Legacy Circle membership as follows:

Feel free to publish my/our name(s) among your lists of DCLT members as a motivation for others to leave a future gift to benefit the DCLT. I/we wish my/our name(s) to appear as:

I/We prefer to remain Anonymous in all Legacy Circle member listings

**Thank you for leaving a legacy to protect Door County's
exceptional lands and waters . . . forever.**

**Mail to:
Door County Land Trust
Planned Giving
PO Box 65
Sturgeon Bay, WI 53245**